



Thank you for informing us that you have included the Oakland Museum of California (OMCA) in your estate plans. We would appreciate your response to the following:

I accept the invitation to become a member of the Heritage Society.

Name	Birthdate	
Address		
City	State	Zip
Phone	E-mail	

An estate plan is a highly personal matter. Therefore, only those who give their permission will have their names published in a listing of Heritage Society members.

Realizing that my example may encourage others to include OMCA in their estate plans, I hereby give permission for my name to be recognized.

Please list my membership in the Heritage Society as: \_\_\_\_\_

Please keep my disclosure confidential. I prefer to remain anonymous.

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This section is entirely optional and always confidential. However, this information is of great benefit to us in planning for OMCA's future, although it is in no way binding.

My estate plan provides for OMCA in the following way. (you may attach a copy of the relevant provision).

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Bequest                    | <input type="checkbox"/> Retirement Plan   | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Art and Artifacts |   |

I estimate the current value of this commitment at \$ \_\_\_\_\_.

My gift is to be used:

- Where the need is greatest  
 I prefer to be contacted by Planned Giving staff to discuss other ways to support OMCA.

Signature	Date
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